E E E A A ACE CA G C ., D.
(深圳市海普瑞藥業集團股份有限公司)
(A joint stock company incorporated in the People's Republic of China with limited liability)
(e: 9989)

INSIDE INFORMATION ANNOUNCEMENT
RESULTS OF INDEPENDENT THIRD PART IN ESTIGATION

This announcement is made by Shenzhen Hepalink Pharmaceutical Group Co., Ltd. (the **Company**) pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

FORMATION OF SPECIAL IN ESTIGATION GROUP

Reference is made to the telecommunications fraud incident disclosed in the inside information announcement of the Company dated 15 January 2024, 30 January 2024 and 15 March 2024 (the **Telecom Fraud Incident**).

The Company established an independent third-party investigation group (the **Special Investigation Group**) on 30 January 2024. The Special Investigation Group, led by the Company's non-executive director, engaged in investigation all leading forensic investigation team (the **Investigation Team**) to conduct independent forensic investigation, in collaboration with a well-established international law firm, into the Telecom Fraud Incident, which the Company shall-controlled by Hepalink Pharmaceutical Italia S.R.L. (**Target Company**) (the **Investigation**).

26 Ma ch 2024, the e tigati Team deli e ed e tigati e t t the S ecial e tigati G (the **R r**). The ele t tat f the e tigati i a f ll :

I. BACKGROUND OF THE IN ESTIGATION

A di cl ed the ide f mati cem t f the C m dated 15 J a 2024, Techd Ital a ec tl def a ded b a c im al dicate a a e lt f telec m f a d, l g am t f a x imatel 11.7 milli e . Afte the Telec m F a d cid t, the C m e ted t the Itali lice d the Sh zh M ici al P blic Sec it B ea de the e i i f the C m ' legal i k m agem t team, hi ed a la fi m d e tabli hed the S ecial e tigati G led b the C m ' de d t -ex ec ti e di ect , hich gaged the e tigati Team t c d ct the e tigati c llab ati ith a ed te ati al la fi m.

II. SCOPE OF THE IN ESTIGATION

The e tigati l ed the f ll g ced e :

1. Obta g d e ie g the ele t d c m tati d ec d , cl d g c mm icati ith eg lat b die d d c m tati elated t the Telec m F a d cid t; the licie d elated m agem t ce e f the C m d Techd Ital ; ba ic f mati f the c m ie l ed (ch a g izati al cha t d li t f em l ee); d t acti d c m t elated t the Telec m F a d cid t, cl d g b t t limited t (1) ecific b k acc t l ed d thei t acti ec d ; (2) ec d f m acc t g ledge ; (3) a al ec d elect ic a e f mat d l g f tem e ati ; (4) te al d ex te al e tigati e t ega d g the Telec m F a d cid t; (5) the C m ' b a d m te ele t c mm icati ec d ; d (6) l de el ed e e t the Telec m F a d cid t t ectif the it ati ;

2. C d ct g te ie ith the ele t e el f the C m d Techd Ital h e e l ed the Telec m F a d cid t de t ga a detailed de t d g f the Telec m F a d cid t' ecific , cl d g the backg d, ch l gical e ce f e t , ca e( ) d tat f the Telec m F a d cid t a ell a the ea ( ) d ce beh d the all cati f f d ;

3. C d ct g che ecti d f cial data al i , cl d g: 1) data al i Techd Ital ' f cial data d g the ele t e tigati timef ame; 2) data al i b k acc t t acti a ciated ith the Telec m F a d cid t; 3) al t acti d g the e i d f m 1 J e 2023 t 31 Decembe 2023, id tif d ex am e ch i eg la t acti the b k acc t f d f Techd Ital f m a i e ecti e (ch a the id titie f the a m t c te a tie , d the time d am t f the t acti); 4) am g a m t made b Techd Ital d g the e i d f m 1 J e 2023 t 31 Decembe 2023 d e ie g thei che d t g d c m t , cl d g b t t limited t a al ec d , ice d c t act ;

4. C d ct g backg d check all a tie l ed the Telec m F a d cid t, cl d g b t t limited t the a ee d thei c m egi t ati f mati di ect hi a tm t t id tif t tial elati hi bet e them d the m agem t d/ em l ee f Techd Ital ; additi all , blic ea che e e c d cted the ame f the email d ma ed b the ect f the Telec m F a d cid t; d

5. C d ct g elect ic f ic the C m ' email acc t , k c m te , d k m bile de ice f the Techd Ital e el elated t the Telec m F a d cid t, d the ele t e al c mm icati ec d , ch f ic acti itie cl de 1) c eat g elect ic f ic data mi g d back ; d 2) ex t act g f mati . Li t f ke d ha be e a ed, d a f ic e ie f the id tified d c m t ha be c d cted afte a l g the e ke d a ea ch.

III. KE FINDINGS OF THE IN ESTIGATION

(1) C r m T m Fr I

Acc d g t the te ie ith the m agem t d ec e ed IT data, the g e al m age f Techd Ital ecei ed email 13 Decembe 2023 f m a f a d ect h et ded t be hi e i . The ect e e ted him t a i t a c fid tial ac i iti (the **A**) d ma ta t ict c fid tialit t e t f mati leakage. F m 13 Decembe 2023 t 3 J a 2024, he ecei ed m lti le d f ted t cti f m the ect d a ged a a m t f a x imatel 11.7 milli e ith t eek g the a al f f m g e el e the C m (the **P m**).

After ¶ te ie ¶ g the ge¶ e al ma¶ age , it a ¶ de t d that he did¶ t di cl e the Pa me¶ t a he a ¶ f med b the . ect that the Ac . i iti¶ h ld be ke t t ictl c¶ fide¶ tial a d a¶ ¶ f mati¶ leakage c ld im licate the¶ e t a¶ d c m etit ¶ the ma ket. O 13 Decembe 2023, the . ect al a ked the ge¶ e al ma¶ age t ig¶ a c¶ fide¶ tialit ag eeme¶ t a¶ d¶ t cted him t ha¶ dle the Pa me¶ t al¶ e a¶ d kee it c¶ fide¶ tial ¶ til the Ac . i iti¶ a a¶ ¶ ced. D ¶ g the af eme¶ ti¶ ed e i d, the ge¶ e al ma¶ age t k m lti le acti¶ t e if the . ect' ide¶ tit b t did ¶ t fi¶ d a¶ ed flag .

The ¶ e tigati¶ Team ide¶ tified t ma¶ ea ¶ f the fail e f the ma¶ ageme¶ t f Techd Ital a¶ d the C m a¶ t detect the ab¶ malit ¶ f¶ d ¶ a timel ma¶ e :

(i) the fi¶ a ce ma¶ age f Techd Ital had limited ba¶ k acc ¶ t ma¶ ageme¶ t a th it a¶ d a ¶ able t check the ba¶ k acc ¶ t bala¶ ce afte the ge¶ e al ma¶ age em ed the USB- hield; a¶ d

(ii) the C m a¶ ' head . a te c ld ¶ l bta¶ the acc ¶ t bala¶ ce f m the l cal taff b e . i¶ g them t email the ele a¶ t¶ f mati¶ t ice a eek a¶ d ¶ the la t k¶ g da f each m¶ th.

D ¶ g the ¶ e tigati¶ , the ¶ e tigati¶ Team¶ ticed the ¶ l eme¶ t f e e a ee c m a¶ ie ¶ the Telec m F a d ¶ cide¶ t (the **P ¶ C m**). The ¶ e tigati¶ Team c¶ d cted backg ¶ d check ¶ the Pa ee C m a¶ ie a¶ d c m a ed thei ma¶ ageme¶ t' ¶ ame ith the C m a¶ ' em l ee li t, fi¶ di g¶ e la ¶ g. The ¶ e tigati¶ Team al ea ched elect ¶ icall f ke ¶ f mati¶ ab t the Pa ee C m a¶ ie ¶ g thei c e c ate data a ke d , b t f ¶ d¶ ele a¶ t data ab t them thei taff, ex ce t f thei ¶ ame a ea¶ g¶ the a me¶ t detail a¶ d c mm¶ icati¶ elated t the Telec m F a d ¶ cide¶ t. Ba ed ¶ the digital f e ic k f the ¶ e tigati¶ Team,¶ c¶¶ ecti¶ a f ¶ d bet ee¶ the Telec m F a d ¶ cide¶ t a¶ d the ¶ di id al a ciated ith Techd Ital the e ¶¶ el f the C m a¶ .

(2) Imm C m ¶ r T m Fr . I

Afte the Telec m F a d ¶ cide¶ t, the C m a¶ t k a i . te t im e it ¶ te¶ al c¶ t l . The C m a¶ c llab ated ith ba¶ k t e¶ f ce t icte licie f e t¶ g ba¶ k acc ¶ t bala¶ ce a¶ d c¶ t l¶ g the USB- hield. The C m a¶ ' IT de a tme¶ t al e-ex am¶ ed a¶ d a¶ al zed the C m a¶ ' te¶ tial ¶ f mati¶ ec it i k a¶ d . ¶ e abilitie , a¶ d im leme¶ ted f ll - mea e t t e¶ g the¶ email ec it .

Afte e ie g the Re t, the S ecial e tigati G f d the c tte t t be detailed d metic l , acc atel ec t ct g the c e f the Telec m F a d cide t. The S ecial e tigati G ec mmended the b a d f di ect f the C m a (the **B r**) t ad t the fi di g f the Re t d acti el im leme t the ele t ec mmendati the e . At the ame time, the C m a i ged t acti el im leme t ch ec mmendati , ti e t elimi ate the im act f the Telec m F a d cide t d effecti el afeg a d the te e t f the C m a d it ha eh lde a a h le.

I. OPINIONS OF THE BOARD

Afte e ie g the Re t d the ec mmendati f the S ecial e tigati G , the B a d ge the C m a t c tin e t e f ce d effecti el im leme t the m lti le mea e that the C m a ha itiated ea lie , cl di g b t limited t :

1. Exam i g the b e ce e ith the d me tic d e ea b idia ie f the C m a (the **Gr**) t ide tif maj i k ; date d de ha ce the te al c t l mat ix f the C m a d it b idia ie ; ba ed the e lt f the i k a e me t, f the defi e d ef e the ke b ache , b e ce e d b- ce e f te al c t l; ba ed the b e e ati d i k a e me t e lt , c mbined ith f mati tem t l , ha ce the c e di g c t l mea e at b th the C m a le el d the b e ce e le el, d eg la l e ie d date the te al c t l mat ix ;

2. Rec iti g te al c t l ex et t t gthe t ai g g am te al c t l, d ai e a a e f ik d ik c m lia ce; e g the effecti e im leme tati f te al c t l tem ; effecti el im g the e ati al ta da d f the C m a ; m ti g health d ta able de el me t f the C m a ; im g the a a e d abilit f all d me tic d e ea em l ee t e t f a d d c mbat c ime ;

3. te if g the C m a ' a dit d flight ecti f te al c t l f

4. St gthe g the ce t alized ma ageme t f f d a d im g the efficie c f tilizati f f d ; t ictl im leme tig the f d ma ageme t tem f the G t achie e ce t alized ma ageme t f the te al f d f the C m a a d it b idia ie ; c tl l ha c g a d im g the mea e f ce t alized ma ageme t f te al f d ; ca g t eg la ecti a d e i i , f c g t ict liabilit f l e , m tl ide tif g a blem a d achie g c tl im eme t th gh mea e ch a eg la ecti , ke t ecti , a dit e i i ; a d

5. Afte dete mi g the e ibilitie f the e t t di id al th gh the e lt f the e tigati , ge f the ca e ed ith the lice, a d the a ciated acti itie , the C m a ill itiate a te al acc tabilit ced e t h ld the ele a t di id al t ictl acc table. Sh ld it be f d that a f the l ed em l ee ha e i lated a la eg lati , the C m a ill t a fe ch di id al t the a iate j dicial a th itie a d ide c e ati ; t a ce he e g eglige ce i e tabli hed, the C m a ill f ce t ge t di ci a mea e aga t the ff d g di id al .

S r r r C m r r m
rm r . m rr
rm B r . S r r r C m r
r . r C m .

B de f the B a d
S H P rm . Gr . C ., L .
L L
Chairman

She zhe , the PRC
Ma ch 28, 2024

As at the date of this announcement, the executive directors of the Company are Mr. Li Li, Ms. Li Tan, Mr. Shan Yu and Mr. Zhang Ping; and the independent non-executive directors of the Company are Dr. Lu Chuan, Mr. Huang Peng and Mr. Yi Ming.