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	SPL					2023 12 31						
	3,351,296,436.20											
					5							
		1%			6%	22%	-20%	-5%	1%	EBITDA	28%	
EBITDA	29%	23%	29%	27%	30%					11.5%	2022	12.5%
5						2.5%	2022	2.5%				
								EV		EBITDA	9.0x	2022
9.7x			EBITDA			5%	2022	5%				
								KPMGLLP		2023	12	31

CDMO

CDMO	Cytovance					2023 12 31			CDMO			
	1,810,395,065.33											
					5							
		17%			29.8%	25%	10%	10%	10%	EBITDA		
25.5%	EBITDA	24.4%	25.2%	25.6%	25.9%	26.3%				14.8%	2022	
12%	5		CDMO			2.5%	2022	2.5%		CDMO		
								EV		EBITDA		
5.9x	2022	8.0x-9.0x	CDMO		EBITDA			EV				
1.5x	2022	2.0x-2.2x	CDMO					50%		10%		
2022	10%											
	KPMGLLP									2023	12	31

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		%			%					%	%

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